

### DESIGN FÜR DIE ZUKUNFT DER MOBILITÄT –

MEIN WERDEGANG UND BEITRAG ALS COLOUR & MATERIAL DESIGNERIN IM LUFTFAHRTUNTERNEHMEN LILIUM

> LILIUM Wer wir sind...

### > MEINE REISE

Schulischer & beruflicher Werdegang wie ich zu Lilium kam...

### C&M BEI LILIUM

Meine täglichen Aufgaben / Verantwortung

> Q&A



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Introducing the first electric vertical take-off and landing jet



# Introducing high-speed regional air mobility

New York

Lilium jet Journey time: ≈1h 10min Journey cost: ≈\$200

Lilium will enable faster travel than existing highspeed alternatives, opening direct connections to create a new, sustainable network. Philadelphia High speed train Journey time: ≈1h 55min Journey cost: ≈\$150 Taxi Journey time: ≈2h 15min Journey cost: ≈\$280



📌 LILIUM

Ducted Electric Vectored Thrust

Cruise

Transition

Hover









## ZERO

**OPERATING EMISSIONS** 

### Architecture benefits

(+)

### Aerodynamic efficiency

With fixed wings, embedded distributed propulsion and no tail the Lilium Jet is highly efficient in cruise flight.

### Market-leading payload

(+)

Ducted engines provide a high payload at low footprint, enabling the use of existing helipads.

### Low noise profile

Acoustic liners help capture and dissipate noise before it reverberates into the environment.

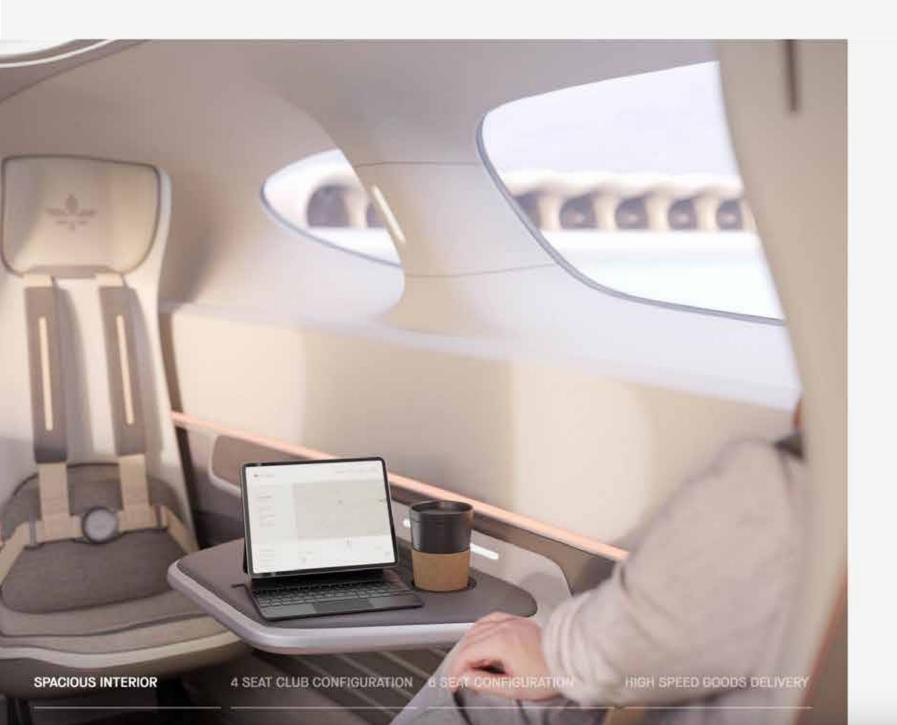
(+)

In type certification with:





Federal Aviation Administration

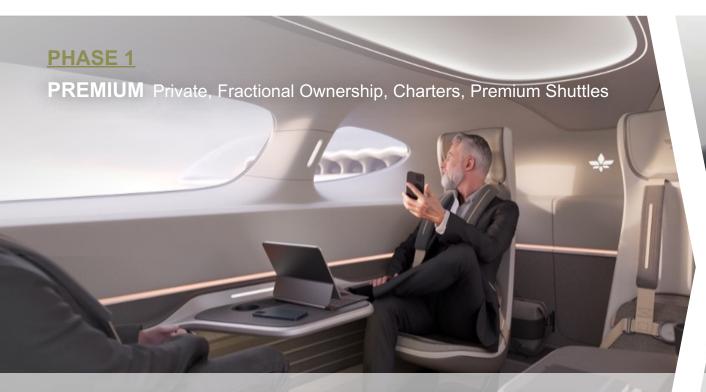


## Designed for versatility

The Lilium Jet can adapt for a range of customers and uses, with each configuration optimized for an unparalleled experience. The most spacious cabin arrangement is designed for private flights, with luxurious club seating. Alternatively, the cabin can be configured with 6 seats for passenger flights, or without seats to serve the zero-emissions logistics market.



### ZWEI PHASEN BUSINESS MODEL



Anticipate selling aircraft and aftermarket services to early adopters in General and Business Aviation

### **HIGH MARGINS | HIGH DEPOSITS**

### PHASE 2

MASS Commercial Aviation (OEM | Network)



Anticipate operating aircraft through commercial airlines, corporates, and governments

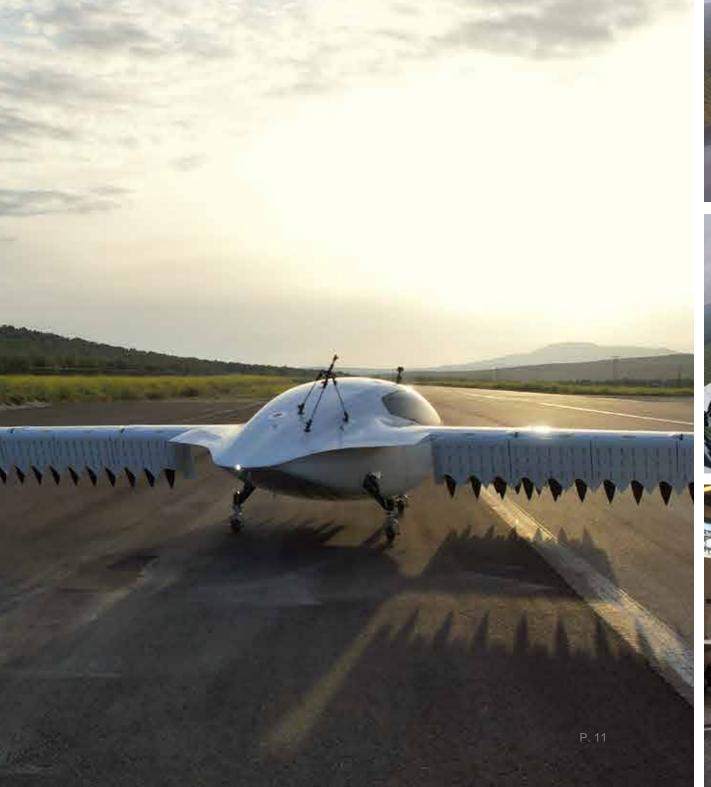
### **HIGH VOLUME | ATTRACTIVE AFTERMARKET**

### PREMIUM BEREICH IN DREI SEKTOREN



### Global commercial traction progressing











## Backed by our partners globally

We are collaborating with established industry leaders and local governments to bring our shared vision of sustainable air travel to life.

AEROSPACE	COMMERCIALIZATI	ON		
Honeywell	NETJETS	Azul 🆘		
C) CUSTOMCELLS	ferrovial	Lufthansa Aviation Training		
	السعودية SAUDIA	Q Palantir		

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**GL3BEAIR** 

LILIUM

VOLARE.

ABB

'TORAY'

### MEINE REISE

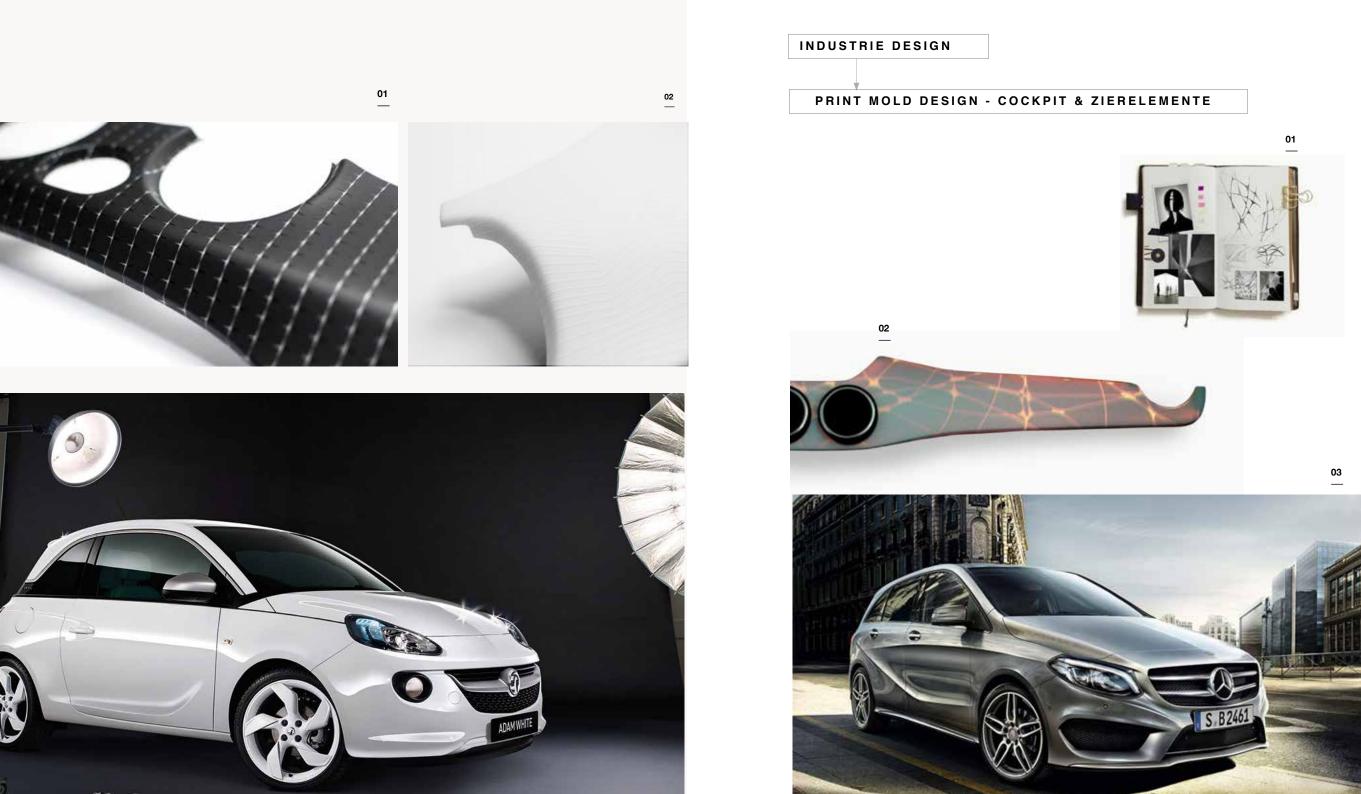
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Schulischer & beruflicher Werdegang -Wie ich zu Lilium kam...

BACKGR	OUND		FORMATION		SPECIALISATION		FOCUS
2008 - 2012			2013 - 2016		2017 - 2020		2020 - NOW
	INDUSTRIAL DESIGN (R&D AUTOMOTIVE) BURG DESIGN, STEYR, AUT		<b>MA DESIGN: PRODUCT + SPACE</b> KINGSTON UNIVERSITY LONDON, UK	>	CREATIVE DESIGNER, COLOUR AND MATERIALS JAGUAR LAND ROVER, UK		COLOUR AND MATERIALS DESIGNER LILIUM GMBH
	BURG DESIGN, STETR, AUT		+				
	ţ		<b>DESIGN ARCHITECT,</b> LONDON, UK				
GRAPHIC DESIGN & VISUAL COMMUNICATION			WORK SPACE & CO-LIVING -		STUDIO LECTURER /		
		LONDON, UK		KINGSTON UNIVERSITY LONDON, INTERIOR DESIGN BA (HONS), UK			
DIPLOMA /	HTL1 LINZ, AUT		+				
	MEISTERKLASSE		LONDON DESIGN WEEK / EXHIBITION				
	HTL1 LINZ, AUT		IMM COLOGNE / EXHIBITION AIT MAGAZINE / SCHOLARSHIP				

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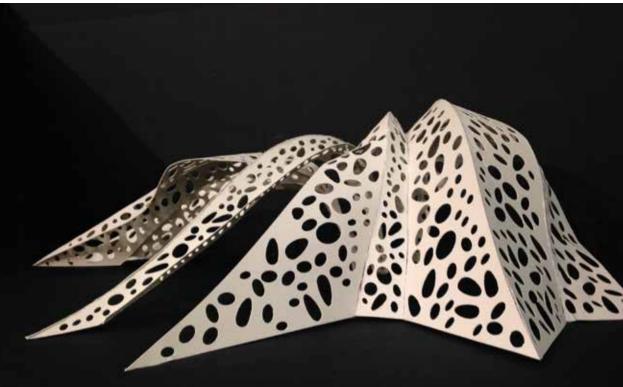
### PRAKTIKUM - INNENARCHITEKTUR

### ASK ITALIAN (RESTAURANT KETTE) - PLANUNG



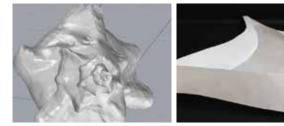






MA DESIGN: PRODUCT + SPACE

### MODELLBAU - EXPERIMENTELLE FERTIGUNGSTECHNIKEN





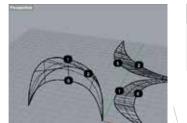


•••••• BEADING

•••••• DISTORTION

•••••• CURVATURE







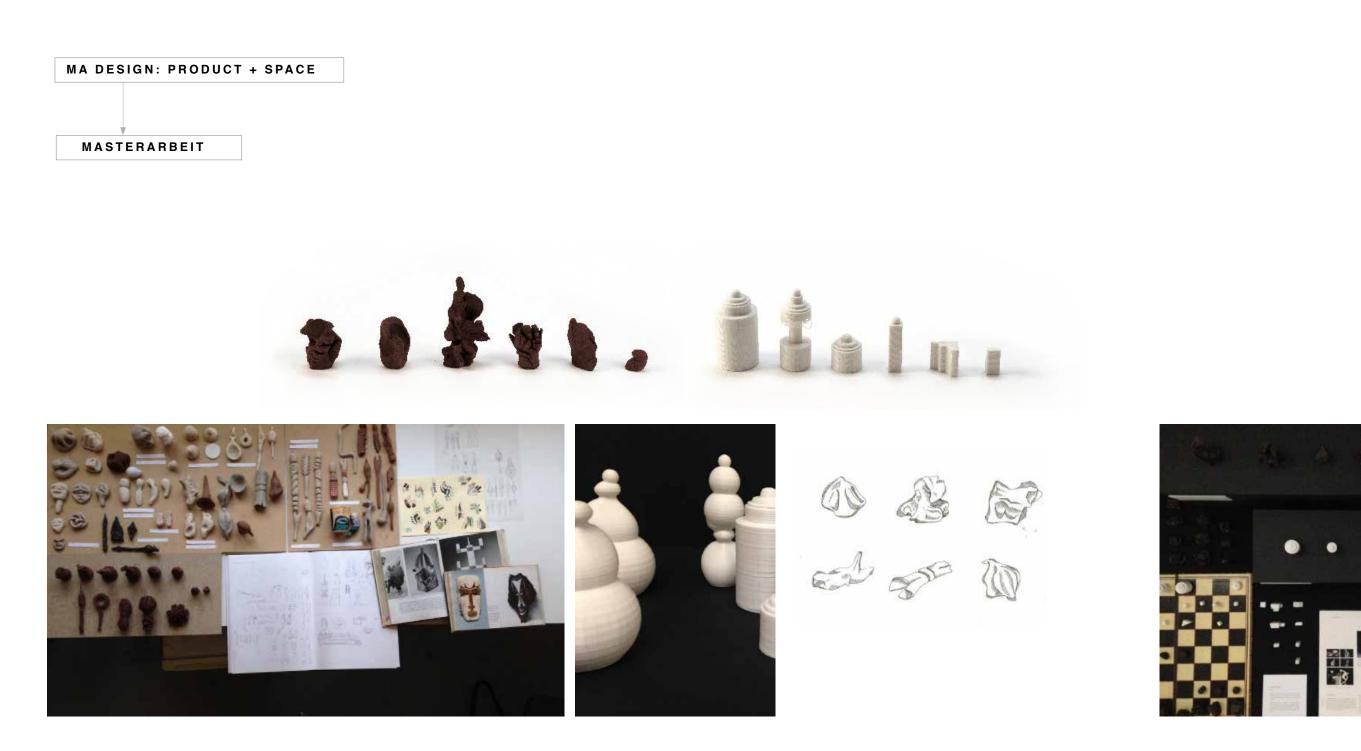


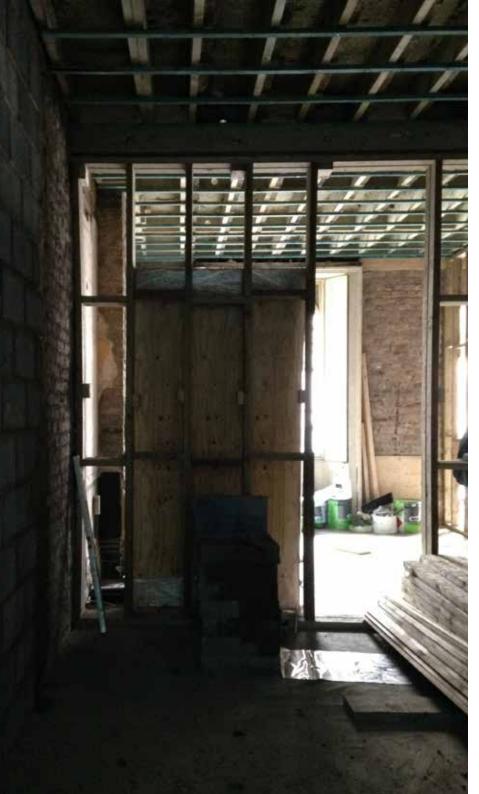






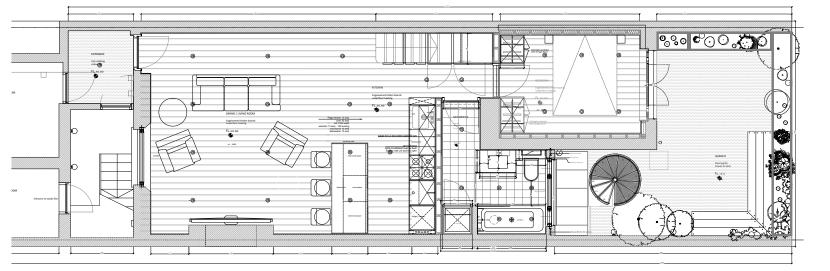




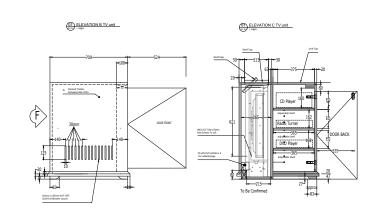


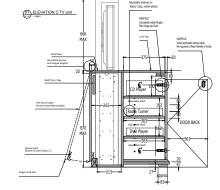
**DESIGN ARCHITECT - INNENARCHITEKTUR** 

VERMESSUNGSARBEITEN - PLÄNE - MÖBELDESIGN

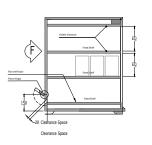


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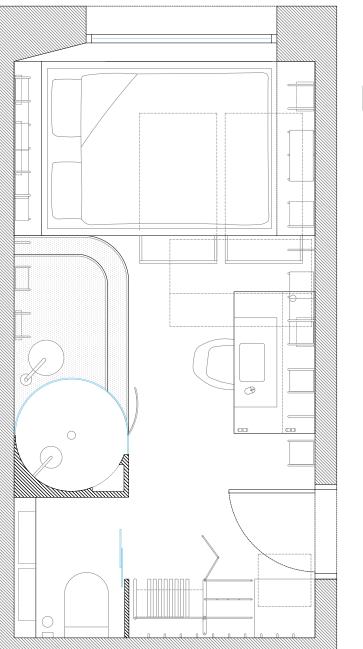
1- 203 MAX -

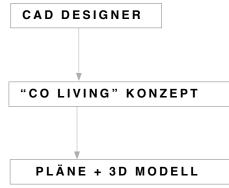


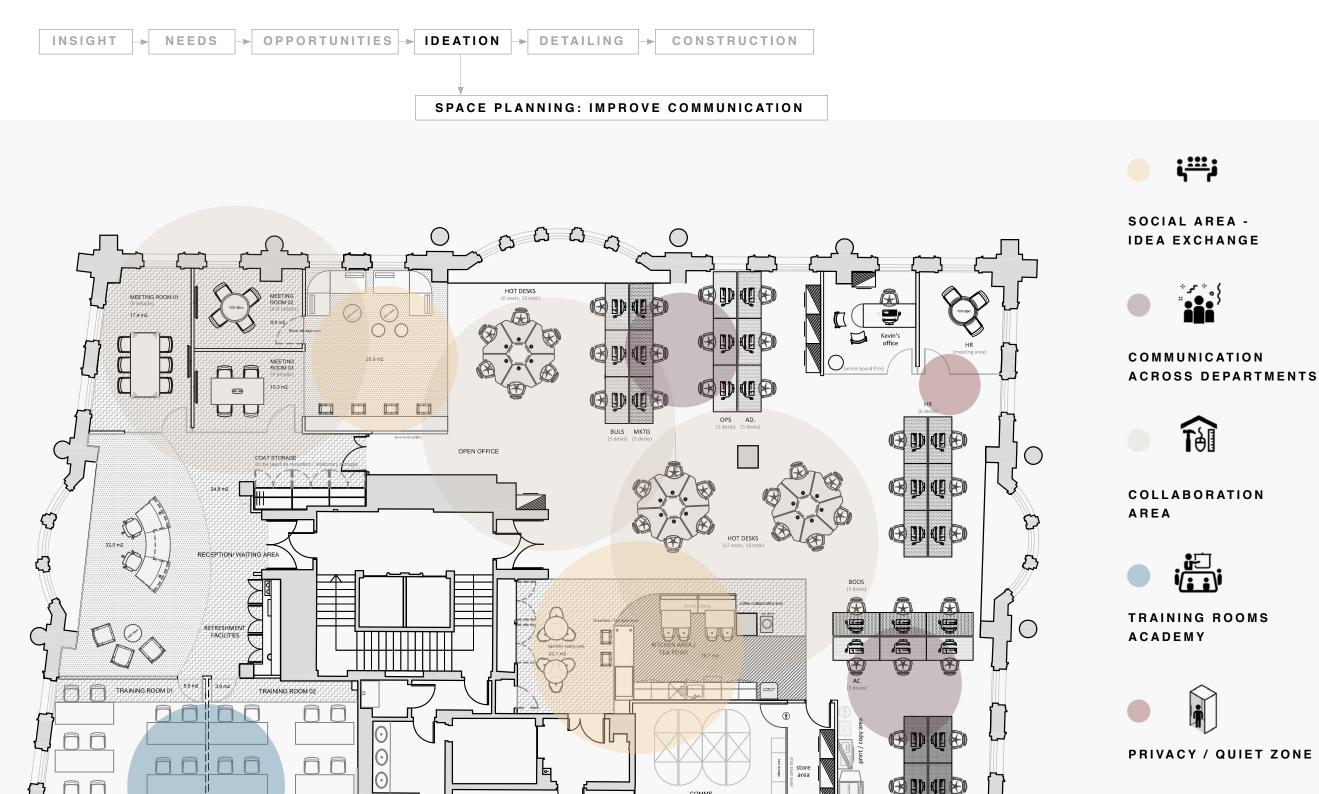
ELEVATION B TV unit













ZEICHENUNTERRICHT / MODELLBAU - KINGSTON UNIVERSITY - BA INTERIOR DESIGN







### C&M BEI LILIUM Meine täglichen Aufgaben / Verantwortung

### BAUSTEINE -FÄHIGKEITEN

KREATIVITÄT + SOFTWARE	KONTAKTE + BEZIEHUNG ZU	ORGANISATION	INTERNES NETZWERK	TECHNISCHES WISSEN	KOSTEN- BEWUSSTSEIN
	LIEFERANTEN	ZEITMANAGEMENT			
				PRODUKTIONS-	KOMMERZIELLE
	+		INGENIEURE	PROZESSE	ASPEKT
	EXTERNE		MARKETING		
	PARTNER				
			"COMMERCIAL"		



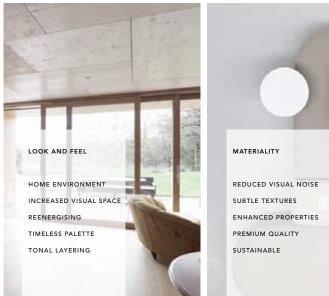




## EXTENTION OF YOUR HOME

### INVESTOR MOCK UP

#### 01 Character





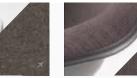
#### 02 Visual



#### 04 Materials











MATERIAL LIGHT WEIGHT PU SKIN SUPPLIER - PRODUCT ULTRAFABRICS - TAPIS

MATERIAL SUPPLIER - PRODUCT KVADRAT

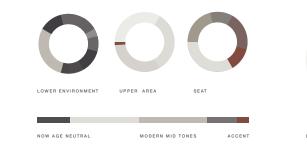
PREMIUM 100% WOOL FELT SUPPLIER - PRODUCT KVADRAT

PREMIUM 100% WOOL TEXTILE

MATERIAL TUFTED CARPET SUPPLIER - PRODUCT DESSO - TARKETT

#### Colour : Scale / Proportion 03



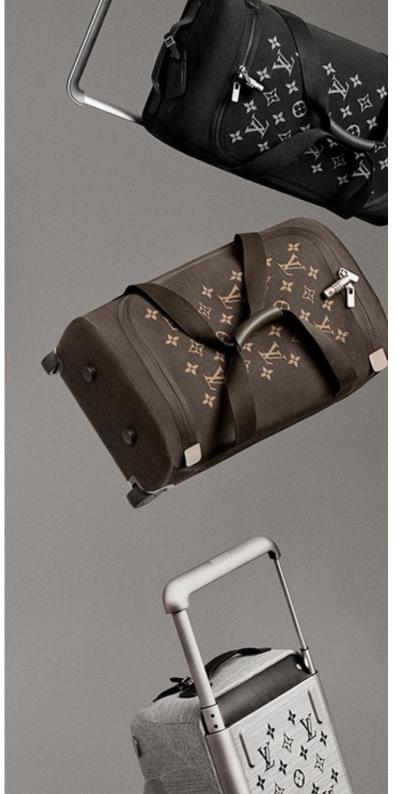


LAYERED COLOUR



# RESPONSIBLE













# SINGLE STEP





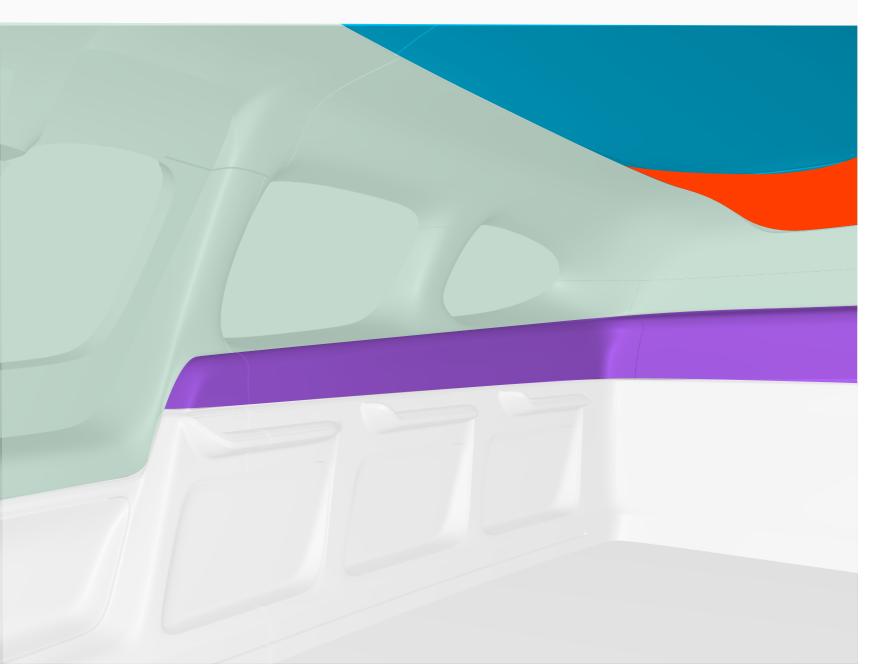




# 5 min



**E** UPPER SIDE WALL - CEILING



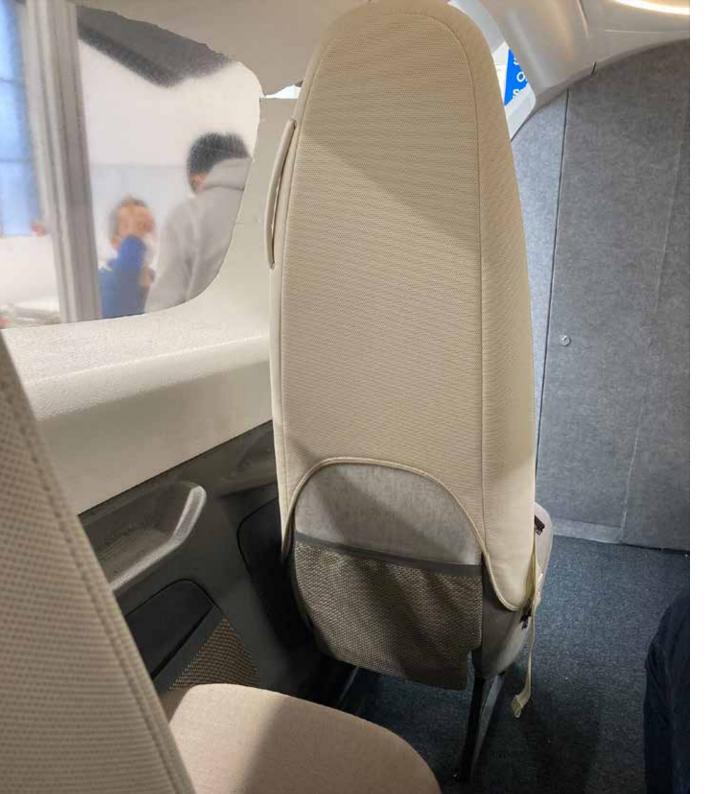
▶ Weight g/m2
▶ Call out colour





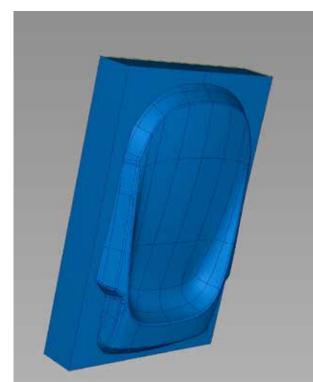
# PROTOTYP - PASSAGIERSITZ





# RÜCKWAND - ELEMNTE

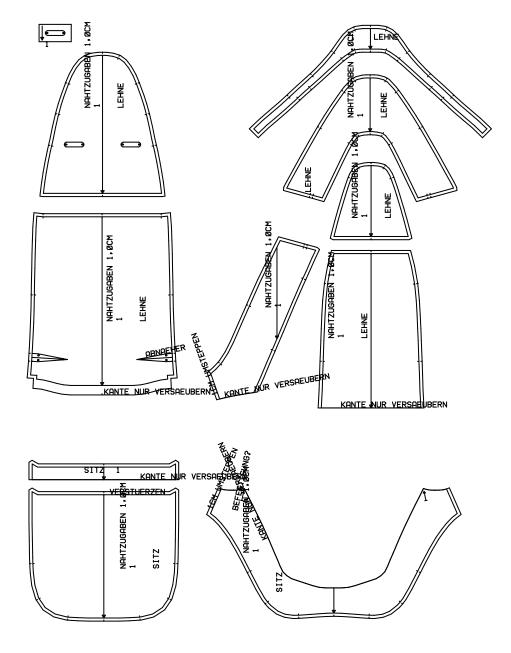
CAD WORK CNC CUTTING MOULDING FITTING







# SCHNITT - SITZBEZUG





















# SAND thoughtful - comforting - chic

# +-LILIUM DESIGN

### 01 Character



#### 02 Materials



LIGHT WEIGHT PU SKIN



PREMIUM 100% WOOL FELT



PREMIUM 100% WOOL TEXTILE

ERIAL TUFTED CARPET

G

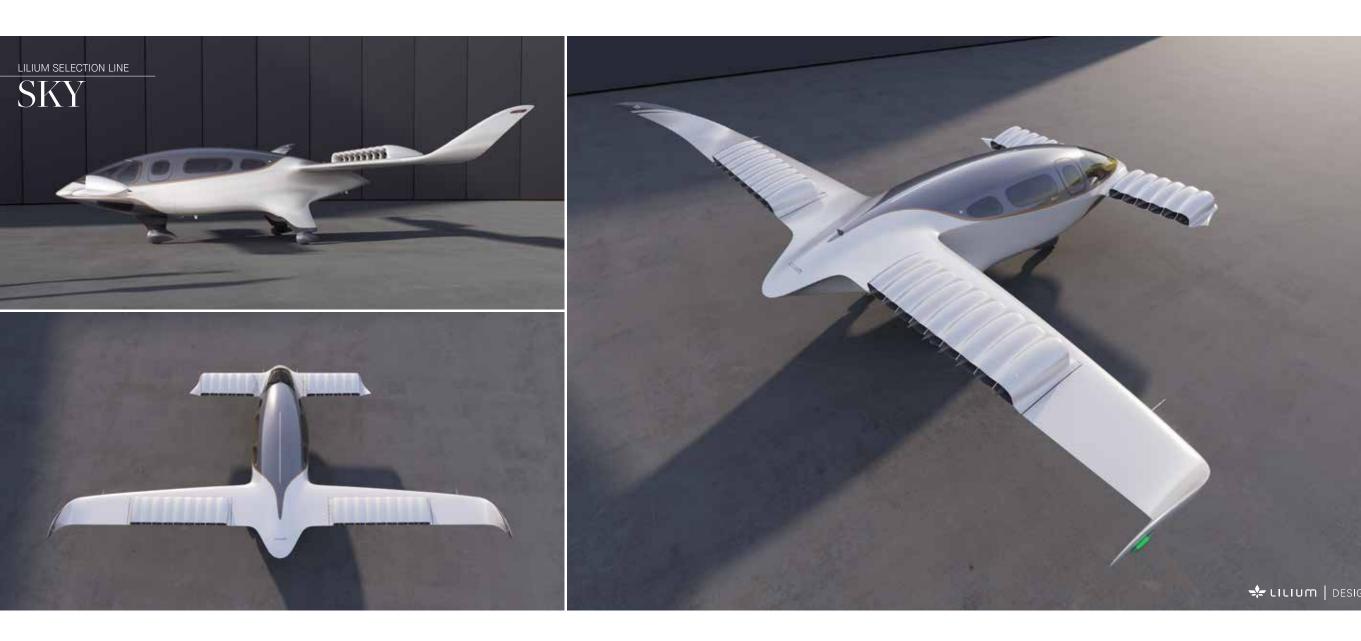
## 03 Attributes



04 Visual







# MADE TO LILIUM SPECS

ABSORPTION

EASY TO

SCRATCH

1

LIGHT WEIGHT

TESTING

P

LOOK + FEEL

EXCELLENCE

► TEXTILE DEVELOPMENT: CERTIFIED AND DEVELOPED TO OUR SPECIFICATIONS

► HANDS ON DEVELOPMENTS EXTERNAL SUPPLIER NETWORK TESTING - APPLICATION INTERNAL NETWORK - ALIGNMENT AND COLLABORATION



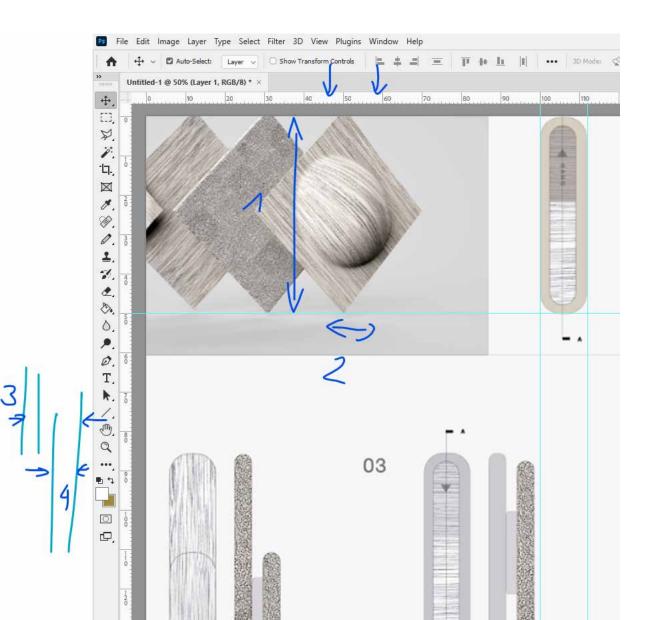


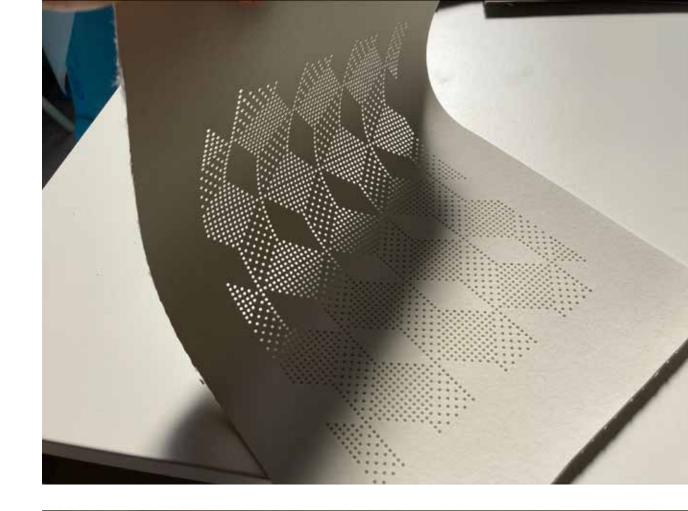


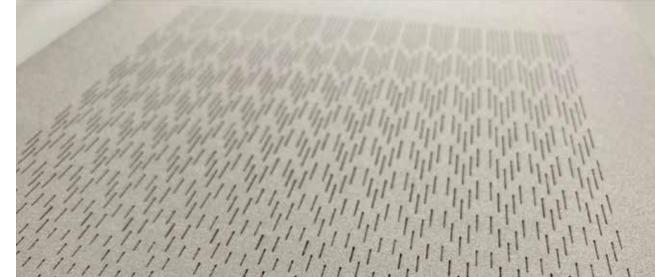




# DETAILING















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This presentation contains certain forward-looking statements within the meaning of the federal securities laws, including, but not limited to, statements regarding the Lilium Group's proposed business and business model, the markets and industry in which the Lilium Group operates or intends to operate, the anticipated timing of the commercialization and launch of the Lilium Group's business and the expected results of the Lilium Group's business and business model, including when launched in phases. These forward-looking statements generally are identified by the words "believe," "project," "estimate," "intend," "strategy," "future," "opportunity," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. Such statements are based on management's belief or interpretation of information currently available. Forward-looking statements are predictions, projections and other statements about future events that are based on management's current expectations with respect to future events and are based on assumptions subject to risks and uncertainties, and as aresult are subject to change at any time. The Lilium Group operates and will continue to operate in a rapidly changing emerging industry. New risks emerge every day. Given these risks and uncertainties, you should not rely on or place undue reliance on these forward-looking statements, including any statements regarding when or whether any strategic collaboration between Lilium and the respective collaborator will be effected, the number, price of timing of any Lilium jets to be acquired (or if any such Lilium jets will be acquired at all), the price to be paid therefor and the timing of launch or manner in which any proposed eVTOL network or anticipated commercial activities will operate, or statements regarding the Lilium Group's business and product development strategies or certification program. Actual events or results may differ materially from those contained in the projections or forward-looking statements. Many factors could cause actual future events to differ materially from the forward looking statements in this presentation, including, but not limited to, the following risks: (i) the eVTOL market may not continue to develop, or eVTOL aircraft may not be adopted by the transportation market; (ii) Lilium's eVTOL aircraft may not be certified by transportation and aviation authorities, including the European Union Aviation Safety Agency ("EASA") or the U.S. Federal Aviation Administration ("FAA"); (iii) the Lilium Jet may not deliver the expected reduction in operating costs or time savings that Lilium anticipates; (iv) adverse developments regarding the perceived safety and positive perception of the Lilium Jets, the convenience of Lilium's expected future Vertiports, and Lilium's ability to effectively market and sell regional air mobility ("RAM") services and aircraft; (v) challenges in developing, certifying, manufacturing and launching Lilium's services in a new industry (urban and regional air transportation services); (vi) a delay in or failure to launch commercial services as anticipated; (vii) the RAM market for eVTOL passenger and goods transport services does not exist, and whether and how it develops is based on assumptions, and the RAM market may not achieve the growth potential Lilium's management expects or may grow more slowly than expected; (viii) if Lilium is unable to adequately control the costs associated with pre-launch operations and/or its costs when operations are commenced (if ever); (ix) difficulties in managing growth and commercializing operations; (x) failure to commercialize Lilium's strategic plans; (xi) any delay in completing testing and certification, and any design changes that may be required to be implemented in order to receive certification; (xii) any delays in the development, certification, manufacture and commercialization of the Lilium Jets and related technology, such as battery technology or electric motors; (xiii) any failure of the Lilium Jets to perform as expected or an inability to market and sell the Lilium Jets; (xiv) any failure to manage coordination with vendors and suppliers to achieve serial production of complex software, battery technology and other technology systems still in development; (xv) reliance on third-party suppliers for the provision and development of key emerging technologies, components and materials used in the Lilium Jet, such as the lithium-ion batteries that will power the jets, a significant number of which may be single or limited source suppliers; (xvi) if any of Lilium's suppliers become financially distressed or go bankrupt, Lilium may be required to provide substantial financial support or take other measures to ensure supplies of components or materials, which could increase costs, adversely affect liquidity and/or cause production disruptions; (xvii) third-party air carriers are expected to operate Lilium Network services in the U.S., Europe and Brazil using the Lilium Jets, and these third-parties, as well as Lilium, are subject to substantial regulation and complex laws, and unfavorable changes to, or the third-party air carriers' or Lilium's failure to comply with, these regulations and/or laws could substantially harm Lilium's business and operating results; (xviii) any inability to operate the Lilium Network services after commercial launch at the anticipated flight rate, on the anticipated routes or with the anticipated Vertiports could adversely impact Lilium's business, financial condition and results operations; (xix) potential customers may not generally accept the RAM industry or Lilium's passenger or goods transport services; (xx) any adverse publicity stemming from any incident involving Lilium or its competitors, or an incident involving any air travel service or unmanned flight based on autonomous technology; (xxi) if competitors obtain certification and commercialize their eVTOL vehicles more quickly than Lilium; (xxii) Lilium's future funding requirements and any inability to raise necessary capital on favorable terms (if at all); (xxiii) business disruptions and other risks arising from the COVID-19 pandemic and geopolitical events, including related inflationary pressures, may impact Lilium's ability to successfully contract with its supply chain and have adverse impacts on anticipated costs and commercialization timeline; and/or (xiv) Lilium's inability to deliver Lilium Jets with the specifications and on the timelines anticipated in any non-binding memorandums of understanding ("MOUs") or term sheets we have entered into or any binding contractual agreements with customers or suppliers we may enter into in the future. The foregoing list of factors is not exhaustive. Forward-looking statements speak only as of the date they are made. You are cautioned not to put undue reliance on forward-looking statements, and the Lilium Group assumes no obligation to, and does not intend to, update or revise these forward-looking statements, whether as a result of new information, future events, or otherwise. The Lilium Group is not giving you any assurance that it will achieve its expectations. A further list and description of risks, uncertainties and other matters can be found in sections titled "Risk Factors," similarly titled sections and elsewhere in our filings with the U.S. Securities and Exchange Commission ("SEC"), all of which are available at www.sec.gov. All forward-looking statements attributable to the Lilium Group or any person acting on its behalf are expressly qualified in their entirety by this cautionary statement.

#### **Description of Key Partnerships**

This presentation contains descriptions of some of Lilium's key business partnerships with whom Lilium has entered into feasibility studies, indications of interest, term sheets, memoranda of understanding or other preliminary arrangements. These descriptions are based on the Lilium management team's discussions and the latest available information and estimates as of the date of this presentation. In each case, these descriptions are subject to negotiation and execution of definitive agreements that may not have been completed as of the date of this presentation and, as a result, the nature, scope and content of these key business partnerships remain subject to change.

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#### **Graphic Representations**

Aircraft depicted in this presentation have been rendered utilizing computer graphics.



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THANK YOU